



# LBS/AAI TRAINING


Associates Only

with CINDY TRAN, EVP &  
LAUREN RUPPER, AAI Underwriter



 THURSDAY  
**MARCH 23, 2023**

 TIME  
**5:00PM - 6:00PM PST**

-  LEARN HOW TO
- Easy Referral Submission
  - Quickly Fulfill Requirements
  - Successful Transfer Request
  - Efficient File Closing

• **Cindy Tran & Lauren Rupper**  
• have a combined of 30 years  
• plus experience in financial  
• service industry. Both of their  
• financial expertise background  
• in Insurance, Investment &  
• Banking, are the valuable assets  
• added to Home Office support  
• system at Wealth Space -  
• The Agency of the Future.

ZOOM MEETING ID:  
**949 888 7788**